

Patient File	Admin	Billing	Provider	Support	Clinician	Intern
Treatment Dashboard	✓	✓	✓	✓	✓	✓
Billing Dashboard	✓	✓	✓	✓		
Communicator	✓	✓	✓	✓	✓	✓
Insured Information	✓	✓	✓	✓	✓	
Reminder Dashboard	✓	✓	✓	✓		
Add Claim	✓	✓	✓	✓		
Add Product	✓	✓	✓	✓		
Add Payment	✓	✓	✓	✓		
Schedule Payments	✓	✓	✓	✓		
Payment Methods	✓	✓	✓	✓		
Add Request (Service Center)	✓	✓	✓			
Patient Documents	✓	✓	✓	✓		
Treatment Notes	✓	✓	✓	✓		
Appointments (View)	✓	✓	✓	✓		
Claim History	✓	✓	✓	✓		
Payment History	✓	✓	✓	✓		
Product History	✓	✓	✓	✓		
Statement	✓	✓	✓	✓		
Treatment Plan	✓	✓	✓			
Diagnosis Codes	✓	✓	✓	✓		
Patient Preferences	✓		✓	✓		

## Menu

Scheduler (View)	✓	✓	✓	✓	✓	✓
Schedule/Edit/Delete Appointments	✓		✓	✓	✓	
Front Desk	✓	✓	✓	✓		

## Settings

Setup	✓		✓	✓		
Users & Rooms (View)	✓		✓	✓		
Create	✓		✓			
Edit	✓		✓	✓		
Scheduler & Appts (View)	✓		✓	✓		
Create	✓		✓			
Edit	✓		✓	✓		
Treatment Notes	✓		✓	✓		
Advanced Ditto	✓		✓	✓		
Custom Templates	✓		✓			
Custom Macros	✓		✓	✓		
Membership Type	✓	✓	✓	✓		
Default Statement	✓	✓	✓	✓		
Workflow Rules	✓		✓	✓		
Communication Data	✓		✓	✓		
Clinic(s) - Toggle Access	✓				✓	
Import	✓	✓	✓	✓		
Customization	✓		✓	✓		
Reminder Types	✓		✓	✓		

# Reports

Submissions	✓	✓	✓	✓		
Sold Products	✓	✓	✓	✓	✓	
User Earnings	✓	✓	✓	✓	✓	
Appt Listing	✓	✓		✓	✓	
Recall	✓	✓	✓	✓		
Reminders - Appt.	✓	✓	✓	✓		
Patient Listing	✓	✓	✓	✓		
Patient Reminders	✓	✓	✓	✓		
Text Delivery	✓	✓	✓	✓		
Rewards	✓	✓	✓	✓		
Orders	✓	✓	✓	✓	✓	✓
Unapplied Payments	✓	✓	✓	✓	✓	✓
Visit Compliance	✓	✓	✓		✓	✓
Activity	✓	✓	✓			
Aging	✓	✓	✓			
Practice Statistics	✓	✓	✓			
ERA	✓	✓	✓			
Attorney	✓	✓	✓			
Memberships	✓	✓	✓			
Metrics - Historical	✓		✓			
Metrics - Quick Summary	✓		✓			
Metrics - Trust Account	✓	✓	✓			
Metrics - Snapshot	✓		✓			
ChiroSpring Pay	✓	✓	✓			
Logs	✓		✓			